
IIA Argentina

Customer Meeting

June 2025

 Wolters Kluwer

Agenda

- Welcome & Introductions
- TeamMate+ Overview
- TeamMate AI Editor
- Product Demonstration
- Q&A



Stephanie Hendry
Sales Manager - LatAm
Wolters Kluwer TeamMate

- With TeamMate since 2008
- Based in Miami, FL
- Responsible for managing partner relationships across Latin America and the Caribbean
- Focused on driving growth, collaboration, and long-term success with regional partners.

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Felicia Best
Manager, Solution Consulting
Wolters Kluwer TeamMate

- More than 16 years' experience with the Wolters Kluwer TeamMate business
- 6+ years in Professional Services assisting assurance professionals with the implementation and training of the TeamMate software to support their methodologies and successful adoption.
- Manage the Solution Consultant team
- Experience as an Internal Auditor practitioner for PwC and Hearst Media Corporation

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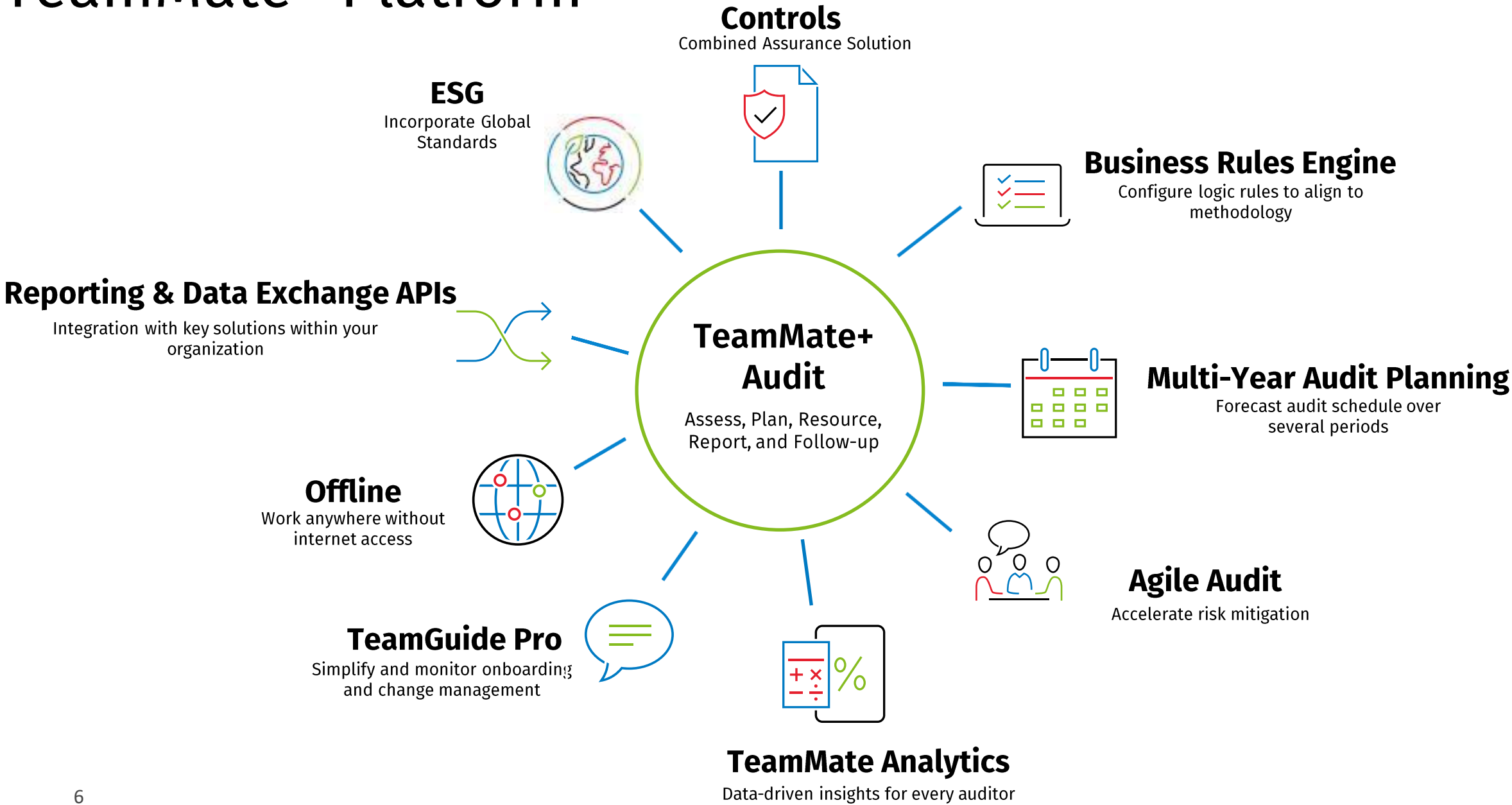
Marco Fernandes
Technology Sales Support
Manager, LATAM
Wolters Kluwer TeamMate

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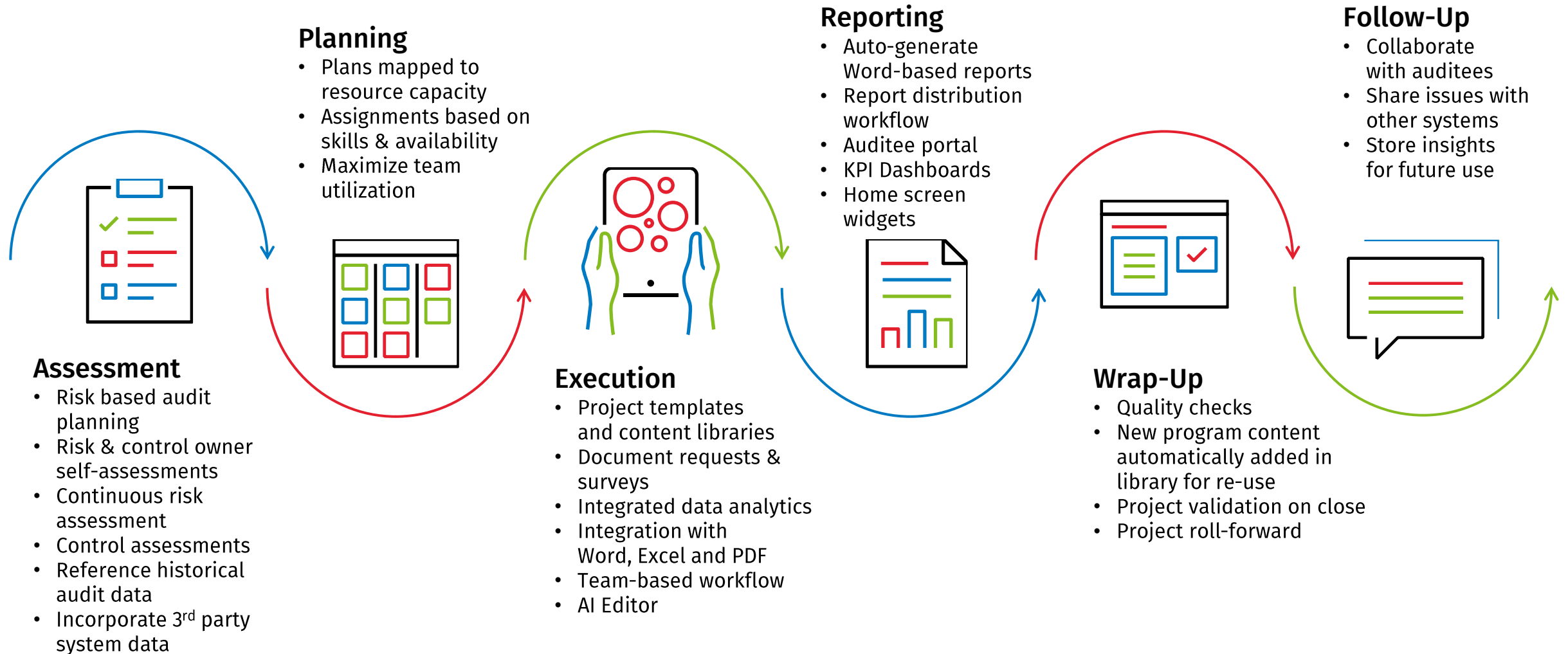
- 9 years working at WK TeamMate based on Sao Paulo, Brazil
- Experienced in External and Internal Audit
- Responsible for Pre Sales, Sales, Professional Services and Support across LATAM
- Technical background in companies like PwC, SAP, Oracle, PeopleSoft, JDEdwards and Vantive

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TeamMate+ Platform



TeamMate+ Audit supports your workflow



Gen AI & TeamMate AI Editor

Felicia Best

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Generative AI (GenAI) in TeamMate+

GenAI will transform the Internal Audit function.

- **Research Partnership:** TeamMate and the Institute of Internal Auditors (IIA) studied AI's benefits in the audit workflow and internal audit teams' AI adoption.
- **Leveraging Technology:** TeamMate uses Wolters Kluwer's tech to create audit-specific tools for better security, improved prompts, refined responses, and meaningful integrations.

76%

of auditors rate themselves
as novices or beginners

Auditors are looking for tools
to increase productivity and
quality of work

93%

Of auditors indicated that
adoption is in initial
exploration or partial
implementation

Auditors need AI tools that
address security concerns

TeamMate+ AI Editor

Auditors often waste valuable time writing, editing, and rewriting, leading to unnecessary effort and causing audits to exceed deadlines

Consistency of writing varies across teams impacting quality and stakeholder satisfaction

Pre-built Prompt

Help internal auditors improve their documentation with tailored suggestions, saving time on developing their own prompts.

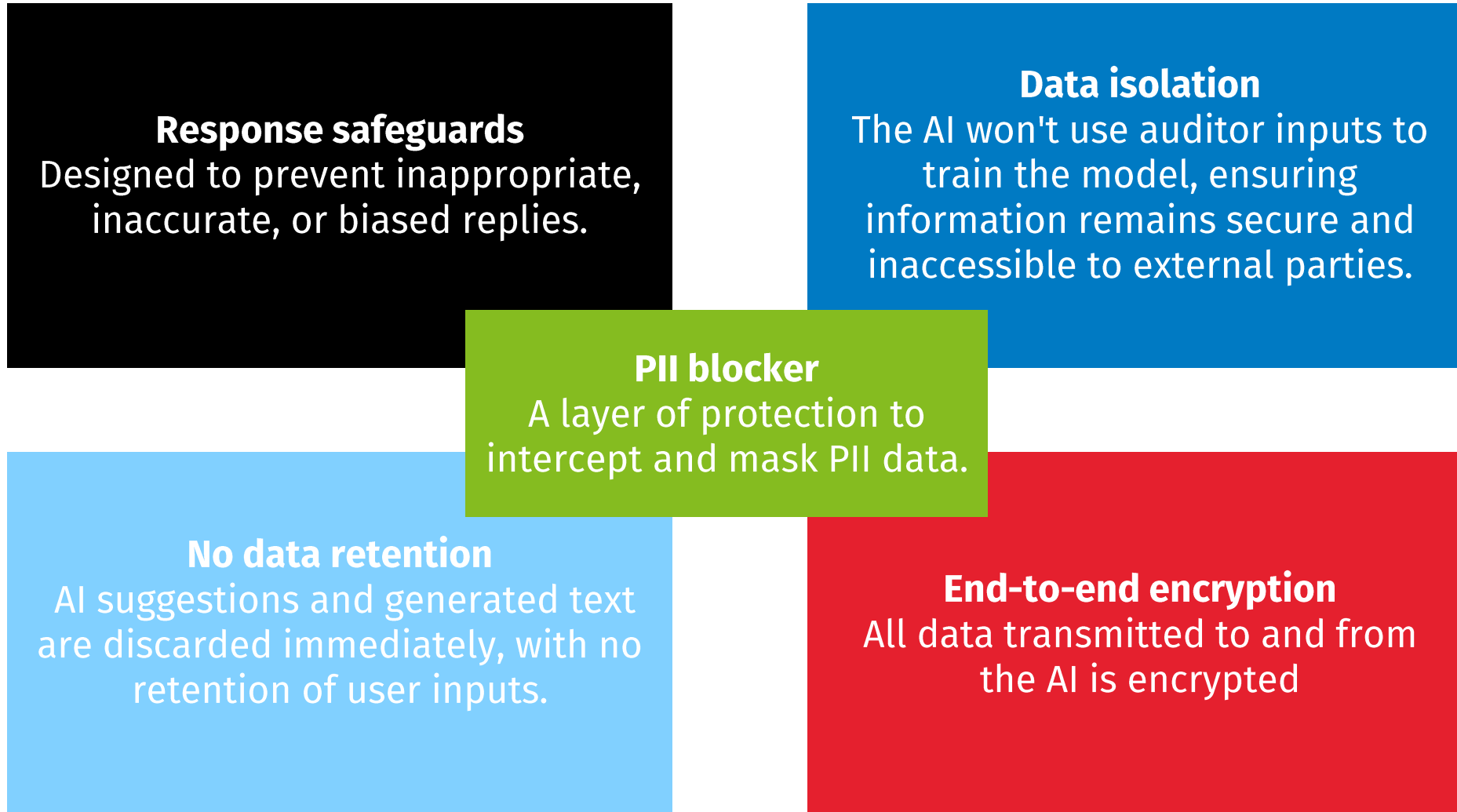
Prompt Variety

Offer powerful prompts to enhance clarity, adjust tone, summarize text, or translate work, boosting productivity with flexible support.

Safeguards

Ensure output is relevant and focused on internal audit work by minimizing the risk of inappropriate or inaccurate content.

Responsible AI: Addressing AI data security concerns



Pre-Built Prompts

Edit or Review

Improves writing by correcting grammatical & spelling errors and reducing & simplifying language

Generate from Selection

Summarizes large volumes of text into meaningful abstracts or expands to provide a more complete narrative

Change Tone

Suggests rewrites in the tone, including options to make more professional, direct, confident or friendly

Translate

Translates content into any of a list of supported languages

Product Demo

Thank You

Questions & Discussion

